

BUYER'S STATEMENT

In consideration for being able to participate in the auction and for other good and valuable consideration:

_____ [name and address of person or entity purchasing items in the auction] ("hereinafter, "Buyer"), intending to be bound, hereby agrees with the owner of the items being auctioned, Centrus Energy Corporation, 6901 Rockledge Drive, Suite 800, Bethesda, Maryland 20817 (the "Owner"), as follows:

1. The Buyer shall not export any of the items being purchased (the "Purchased Items") or their components, from the customs territory of the United States and shall not transfer the Purchased Items or their components to any party who will export any of the Purchased Items, without first securing an export license from the U.S. government agency with jurisdiction over such exports. It shall be the Buyer's responsibility to determine which government agency exercises such jurisdiction.
2. The Buyer shall not use any of the Purchased Items, or their components, in (a) any illegal activity or (b) any activity related to the activities listed in Appendix A to this Statement, and shall not transfer any of the Purchased Items, or their components, to any person or entity who will use them, in (c) any illegal activity or (d) any activity related to the activities listed in such Appendix A.
3. Neither (i) the Buyer nor any of its employees, officers or directors nor (ii) the affiliates of the Buyer nor any of their employees, officer or directors:
 - a. Are entities that are organized under the laws of any of the countries listed in Appendix B, that have offices in the countries listed in Appendix B to this Statement or are owned or controlled by persons or entities (including, governments) of the countries listed in such Appendix B, or are acting on behalf of, or as agents for, such entities or
 - b. Are citizens of any of the countries listed in Appendix B to this Statement , or are acting on behalf of, or as agents for, persons who are citizens of such countries, or

c. Are persons or entities listed on any of the Prohibited Parties Lists in Appendix C to this Statement or are acting on behalf of, or as agents for, persons or entities who are listed on such Prohibited Parties List.

4. The Buyer is purchasing the Purchased Items on its own behalf, and not as an agent for, or on behalf of, any person or entity.

5. Without limiting any other terms or conditions that may protect the owner of the items being sold to Buyer (the "Owner"), the Buyer hereby agrees that (i) all Purchased items are being sold, WHERE IS AS IS, and without any warranty whatsoever from the Owner or any person acting on its behalf; (ii) Buyer shall have no recourse against Owner for any reason whatsoever related to the Purchased Items, the conduct of this sale or any other matter; (iii) Owner is relying on the accuracy of all statements agreed to by Buyer in paragraphs 1 – 4 in agreeing to allow the Buyer to participate in the auction and in consenting to sell the Purchased Items to the Buyer: and (iv) the Buyer shall indemnify, hold harmless and defend the Owner against any expense or liability that it may incur in the event that any of the statements agreed to by Buyer in paragraphs 1 – 4 are false as of the date the Buyer signs this Statement, or rendered false by actions taken or omitted to be taken by Buyer after such date.

6. This Statement shall be governed by the laws of the State of New York, without application of any conflict of law rules that would lead to the application of any State law other than New York law, and may be enforced in any of the state or federal courts sitting in the State of New York.

AGREED ON BEHALF OF BUYER:

(signature of person authorized to bind the Buyer)

(full name of person authorized to bind the Buyer)

(title of person authorized to bind the Buyer)

(date of signature)

Appendix A: Prohibited Activities

1. Use of Purchased Items in nuclear explosive activities, including research on or development, design, manufacture, construction, testing or maintenance of any nuclear explosive device, or components or subsystems of such a device
2. Use of Purchased Items in research on, or development, design, manufacture, construction, operation, or maintenance of, any nuclear reactor, critical facility, facility for the fabrication of nuclear fuel, facility for the conversion of nuclear material from one chemical form to another, or separate storage installation, where there is no obligation to accept International Atomic Energy Agency (IAEA) safeguards at the relevant facility or installation when it contains any source or special fissionable material (regardless of whether or not it contains such material at the time of export), or where any such obligation is not met.
3. Use of Purchased Items in the safeguarded and unsafeguarded nuclear fuel cycle activities, including research on or development, design, manufacture, construction, operation or maintenance of any of the following: Isotope separation, chemical reprocessing, heavy water production or the fabrication of nuclear fuel containing plutonium.
4. Use of Purchased Items in the design, development, production, stockpiling, or use of chemical or biological weapons in or by any country or destination, worldwide, or the design, development, production, stockpiling, or use of missiles or any conventional weapon.
5. Use of Purchased Items to commit acts of terror, or support persons or governments engaged in acts of terror, or enhance the military capability of, or the ability to support terrorism of, governments that have been designated by the U.S. Secretary of State as having repeatedly provided support for acts of international terrorism.
6. Incorporation of Purchased Items into a military item described on the U.S. Munitions List (USML) (Title 22, U.S. Code of Federal Regulations part 121, International Traffic in Arms Regulations), or the Wassenaar Arrangement Munitions List (see list at <http://www.wassenaar.org>)

Appendix B: Prohibited Countries

Belarus

Burundi

Central African Republic

Cuba

Democratic Republic of the Congo

Iran

Iraq

Lebanon

Libya

North Korea

People's Republic of China (including Hong Kong)

Russian Federation

Somalia

South Sudan

Sudan

Syria

Ukraine (Includes Crimea)

Venezuela

Yemen

Zimbabwe

Appendix C: Prohibited Parties Lists

1. Lists maintained by the U.S. Commerce Department:
 - a. Denied Persons List
 - b. Unverified List
 - c. Entity List
2. Lists Maintained by U.S. State Department
 - a. Non-proliferation sanctions
 - b. Arms Export Control Act Debarred List
 - c. Foreign Terrorist Organizations (FTOs) pursuant to section 219 of the Immigration and Nationality Act, as amended.
3. U.S. Treasury Department's Specially Designated Nationals List

NOTE: Lists are available on U.S. government websites. For example, many lists are available at http://export.gov/ecr/eg_main_023148.asp